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UNITED STATES BANKRUPTCY COURT

Southern DISTI	RICT OF Texas
Housto	n Division
In re: Mining Project Wind Down Holdings, Inc.	§ Case No. 22-90273
f/k/a Compute North Holdings, Inc.	§ Lead Case No. <u>22-90273</u>
Debtor(s)	§
Post-confirmation Report	Chapter 11
Quarter Ending Date: 12/31/2023	Petition Date: <u>09/22/2022</u>
Plan Confirmed Date: 02/16/2023	Plan Effective Date: 03/31/2023
This Post-confirmation Report relates to: Reorganized Debt	or
Other Authorized	Party or Entity: Name of Authorized Party or Entity
s/ Michael Tribolet	Michael Tribolet
Signature of Responsible Party	Printed Name of Responsible Party
1/19/2024 Date	
Date	2305 A Elmen Street
	Houston, TX 770019 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$17,501	\$43,242
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$17,501	\$43,242

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulativ
Profess incurre	sional fees & expenses (bank d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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				Approved	Approved	Paid Current	Paid
				Current Quarter	Cumulative	Quarter	Cumulative
b.	Profess incurre	sional fees & expenses (nonbankruptc d by or on behalf of the debtor	y) Aggregate Total				
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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c.	All prof	fessional fees and expenses (deb	otor & committees)		

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$11,876	\$5,515	\$11,757	\$11,876	99%
b. Secured claims	\$20,755	\$0	\$0	\$20,755	0%
c. Priority claims	\$34,649	\$11,986	\$31,485	\$34,649	91%
d. General unsecured claims	\$97,174	\$0	\$0	\$1,990,403	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes O No •	
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	12/31/2024		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. 8	Yes No		

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Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

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Privacy Act Statement

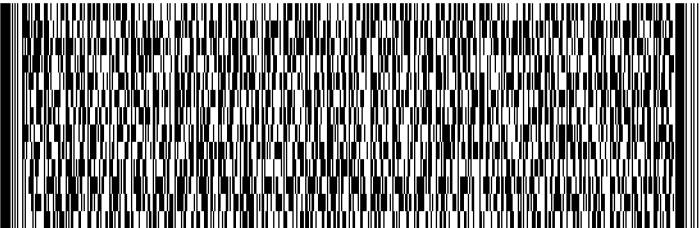
28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

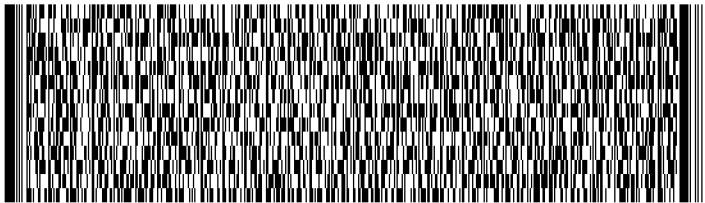
/s/ Michael Tribolet	Michael Tribolet
Signature of Responsible Party	Printed Name of Responsible Party
Plan Administrator	1/19/2024
Title	Date

Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.

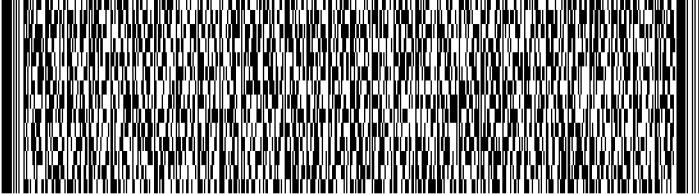
Page 1



Other Page 1

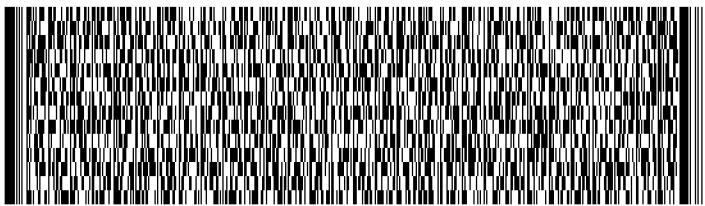


Page 2 Minus Tables



Bankruptcy Table 1-50

Debtor's Name Mining Project Wind Down Holdings, Inc. f/k/a Compute North Holdings, Inc.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

Part 3. Part 4. Last Page